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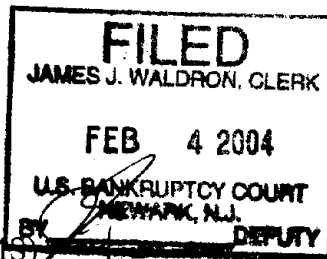
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February 4, 2004

Via Email

Hon. Morris Stern, U.S.B.J.
United States Bankruptcy Court
50 Walnut Street
Newark, NJ 07101-1352

Re: Jazz Photo Corp.
Case No. 03-26565 (MS)



Motion of Jazz Photo Corp. for an Order Imposing Sanctions against Fuji Film Co., Ltd pursuant to Bankruptcy Rule 9011 and 28 U.S.C. § 1927

Dear Judge Stern:

Yesterday, we filed the above Motion on behalf of the Debtor. This letter is to advise the Court that counsel for Fuji has agreed to accept service of the Motion on behalf of its client to avoid the necessity of service pursuant to Bankruptcy Rule 9011(c)(1)(A) which incorporates Bankruptcy Rule 7004. In exchange, the Debtor has agreed to Fuji's request for a later return date of the Motion and a briefing schedule, subject to the Court's calendar. The parties request approval of the following schedule:

- Debtor to file an itemization of legal expenses on or before February 10, 2004.
- Opposition papers to be filed and served on or before March 10, 2004.
- Debtor's reply papers to be filed and served on or before March 22, 2004.

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Hon. Morris Stern, U.S.B.J.

February 4, 2004

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- Proposed return date: March 29, 2004 at 10:00 a.m.

I will follow up with Your Honor's chambers in this regard and notify all interested parties. Thank you.

Respectfully submitted,

COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A.

/s/ Stuart Komrower

Stuart Komrower

SK/kmj

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